

# Announcement

20 March 2020

## Australian Unity Pro-D Growth Fund (AUFM Managed Fund No. 3) – ARSN 160 421 161

### Change in objective

The Fund regularly reviews investment markets to assess likely future returns and risk across the major asset classes. As a result of a recent review of the Australian Unity Pro-D Growth Fund (Fund), we expect that the Fund will deliver lower investment returns in future. We have revised the Fund's investment objective and strategic allocation accordingly.

Effective 1 April 2020 the Pro-D Growth Fund (Fund) objective will change:

Current investment objective	New investment objective
Achieve post-fee returns in excess of inflation + 4.5% p.a., over rolling five-year periods.	Achieve post-fee returns in excess of inflation + 3.75% p.a., over rolling five-year periods.

### Asset allocation

The strategic asset allocation (neutral mix of assets) for the Fund will also slightly change effective 1 April 2020:

	Current allocation	New allocation
Cash & cash equivalents	5%	2.5%
Fixed interest	20%	22.5%
<b>Total Defensive Assets</b>	<b>25%</b>	<b>25%</b>
Australian shares	30%	30%
International shares	30%	30%
Real assets	15%	15%
<b>Total Growth Assets</b>	<b>75%</b>	<b>75%</b>

### More information

We regularly provide up to date information about the Fund, including Fund Updates, in which you can find detailed information about the Fund's investment activities and ongoing performance.

Please refer to the Fund information section of this website or contact Investor Services on 13 29 39 for copies of the Fund Update.

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